

or Section 4947(a)(1) Trust Treated as Private Foundation

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For calendar year 2022, or tax year beginning 01-01-2022, and ending 12-31-2022

Name of foundation: BlueCross BlueShield of South Carolina Foundation % LORI HAIR. A Employer identification number: 22-3847938. B Telephone number: (803) 788-0222. C If exemption application is pending, check here. D 1. Foreign organizations, check here. E If private foundation status was terminated under section 507(b)(1)(A), check here. F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here. G Check all that apply: Initial return, Initial return of a former public charity, Final return, Amended return, Address change, Name change. H Check type of organization: Section 501(c)(3) exempt private foundation. I Fair market value of all assets at end of year: \$288,806,313. J Accounting method: Accrual.

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)

Table with 5 columns: (a) Revenue and expenses per books, (b) Net investment income, (c) Adjusted net income, (d) Disbursements for charitable purposes (cash basis only). Rows include: 1 Contributions, gifts, grants, etc., received (15,000,000); 2 Check if the foundation is not required to attach Sch. B; 3 Interest on savings and temporary cash investments (66,531); 4 Dividends and interest from securities (7,614,360); 5a Gross rents; b Net rental income or (loss); 6a Net gain or (loss) from sale of assets not on line 10 (-55,549,866); b Gross sales price for all assets on line 6a (25,457,754); 7 Capital gain net income (from Part IV, line 2) (6,240,474); 8 Net short-term capital gain; 9 Income modifications; 10a Gross sales less returns and allowances; b Less: Cost of goods sold; c Gross profit or (loss) (attach schedule); 11 Other income (attach schedule); 12 Total. Add lines 1 through 11 (-32,868,975); 13 Compensation of officers, directors, trustees, etc. (0); 14 Other employee salaries and wages; 15 Pension plans, employee benefits; 16a Legal fees (attach schedule); b Accounting fees (attach schedule); c Other professional fees (attach schedule); 17 Interest; 18 Taxes (attach schedule) (see instructions) (192,369); 19 Depreciation (attach schedule) and depletion; 20 Occupancy; 21 Travel, conferences, and meetings; 22 Printing and publications; 23 Other expenses (attach schedule) (426,323); 24 Total operating and administrative expenses. Add lines 13 through 23 (618,692); 25 Contributions, gifts, grants paid (18,233,401); 26 Total expenses and disbursements. Add lines 24 and 25 (18,852,093); 27 Subtract line 26 from line 12: a Excess of revenue over expenses and disbursements (-51,721,068); b Net investment income (13,839,514); c Adjusted net income.

Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing	1,452,891	327,657	327,657
	2 Savings and temporary cash investments	5,758,797	21,832,642	21,832,642
	3 Accounts receivable ▶ <u>637,861</u>			
	Less: allowance for doubtful accounts ▶ _____	648,812	637,861	637,861
	4 Pledges receivable ▶ _____			
	Less: allowance for doubtful accounts ▶ _____			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶ _____			
	Less: allowance for doubtful accounts ▶ _____			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments—U.S. and state government obligations (attach schedule)	37,158,639	27,250,153	27,250,153
	b Investments—corporate stock (attach schedule)	212,467,017	170,590,034	170,590,034
	c Investments—corporate bonds (attach schedule)	83,147,768	68,167,966	68,167,966
	11 Investments—land, buildings, and equipment: basis ▶ _____			
Less: accumulated depreciation (attach schedule) ▶ _____				
12 Investments—mortgage loans				
13 Investments—other (attach schedule)				
14 Land, buildings, and equipment: basis ▶ _____				
Less: accumulated depreciation (attach schedule) ▶ _____				
15 Other assets (describe ▶ _____)				
16 Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)	340,633,924	288,806,313	288,806,313	
Liabilities	17 Accounts payable and accrued expenses	270,088	163,545	
	18 Grants payable			
	19 Deferred revenue.			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶ _____)			
	23 Total liabilities (add lines 17 through 22)	270,088	163,545	
Net Assets or Fund Balances	Foundations that follow FASB ASC 958, check here ▶ <input checked="" type="checkbox"/> and complete lines 24, 25, 29 and 30.			
	24 Net assets without donor restrictions	340,363,836	288,642,768	
	25 Net assets with donor restrictions			
	Foundations that do not follow FASB ASC 958, check here ▶ <input type="checkbox"/> and complete lines 26 through 30.			
	26 Capital stock, trust principal, or current funds			
	27 Paid-in or capital surplus, or land, bldg., and equipment fund			
	28 Retained earnings, accumulated income, endowment, or other funds			
29 Total net assets or fund balances (see instructions)	340,363,836	288,642,768		
30 Total liabilities and net assets/fund balances (see instructions)	340,633,924	288,806,313		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	340,363,836
2 Enter amount from Part I, line 27a	2	-51,721,068
3 Other increases not included in line 2 (itemize) ▶ _____	3	
4 Add lines 1, 2, and 3	4	288,642,768
5 Decreases not included in line 2 (itemize) ▶ _____	5	
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29.	6	288,642,768

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1 a DONATED SECURITIES-SHORT TERM	D	2022-12-12	2022-12-14
b PURCHASED SECURITIES-LONG TERM	P	2021-12-01	2022-12-15
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 15,231,764		8,963,925	6,267,839
b 10,225,990		10,253,355	-27,365
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			6,267,839
b			-27,365
c			
d			
e			

Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	6,240,474
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8		3	

Part V Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

Table with 11 rows for excise tax calculation. Includes fields for exempt foundations, tax under section 511, credits/payments, and tax due. Total tax due is 57,369.

Part VI-A Statements Regarding Activities

Table with 10 rows for activity statements. Includes questions about political campaigns, unrelated business income, and state reporting. Includes Yes/No columns.

Part VI-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions.				No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions				No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► www.bcbsscfdoundation.org	Yes			
14	The books are in care of ► <u>LORI HAIR</u> Telephone no. ► <u>(803) 788-0222</u> Located at ► <u>I-20 AT ALPINE ROAD Columbia SC</u> ZIP+4 ► <u>29219</u>				
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —check here <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the year 15 _____				
16	At any time during calendar year 2022, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?		Yes	No	
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign	16			No

Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

					Yes	No
1a	During the year did the foundation (either directly or indirectly):					
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	1a(1)				No
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	1a(2)				No
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	1a(3)				No
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	1a(4)				No
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	1a(5)				No
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	1a(6)				No
b	If any answer is "Yes" to 1a(1)–(6); did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions	1b				
c	Organizations relying on a current notice regarding disaster assistance check here. <input type="checkbox"/>					
d	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2022?	1d				No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):					
a	At the end of tax year 2022, did the foundation have any undistributed income (Part XII, lines 6d and 6e) for tax year(s) beginning before 2022?. If "Yes," list the years ► 20____, 20____, 20____, 20____	2a				No
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions.)	2b				No
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► 20____, 20____, 20____, 20____					
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	3a				No
b	If "Yes," did it have excess business holdings in 2022 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period?(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2022.)	3b				
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a				No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2022?	4b				No

Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

- 5a During the year did the foundation pay or incur any amount to:
(1) Carry on propaganda, or otherwise attempt to influence legislation...
(2) Influence the outcome of any specific public election...
(3) Provide a grant to an individual for travel, study, or other similar purposes...
(4) Provide a grant to an organization other than a charitable, etc., organization...
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes...
b If any answer is "Yes" to 5a(1)-(5); did any of the transactions fail to qualify under the exceptions...
c Organizations relying on a current notice regarding disaster assistance check...
d If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax...
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?
6b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?
7b If "Yes", did the foundation receive any proceeds or have any net income attributable to the transaction?
8 Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year?

Table with 3 columns: Question ID, Yes, No. Rows include 5a(1) through 8.

Part VII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation. See instructions

Table with 5 columns: (a) Name and address, (b) Title, and average hours per week devoted to position, (c) Compensation (If not paid, enter -0-), (d) Contributions to employee benefit plans and deferred compensation, (e) Expense account, other allowances. Lists 15 individuals.

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

Table with 5 columns: (a) Name and address of each employee paid more than \$50,000, (b) Title, and average hours per week devoted to position, (c) Compensation, (d) Contributions to employee benefit plans and deferred compensation, (e) Expense account, other allowances.

Total number of other employees paid over \$50,000.

Part VIII- Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 <hr/> <hr/>	
2 <hr/> <hr/>	
3 <hr/> <hr/>	
4 <hr/> <hr/>	

Part VIII- Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
1 <hr/> <hr/>	
2 <hr/> <hr/>	
All other program-related investments. See instructions. 3 <hr/> <hr/>	

Total. Add lines 1 through 3 ▶

Part IX Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities.	1a	284,266,489
b	Average of monthly cash balances.	1b	5,105,139
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	289,371,628
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d.	3	289,371,628
4	Cash deemed held for charitable activities. Enter 1.5% (0.015) of line 3 (for greater amount, see instructions).	4	4,340,574
5	Net value of noncharitable-use assets. Subtract line 4 from line 3.. . . .	5	285,031,054
6	Minimum investment return. Enter 5% (0.05) of line 5.	6	14,251,553

Part X Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here and do not complete this part.)

1	Minimum investment return from Part IX, line 6.	1	14,251,553
2a	Tax on investment income for 2022 from Part V, line 5.	2a	192,369
b	Income tax for 2022. (This does not include the tax from Part V.).	2b	
c	Add lines 2a and 2b.	2c	192,369
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	14,059,184
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4.	5	14,059,184
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XII, line 1.	7	14,059,184

Part XI Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	18,577,873
b	Program-related investments—total from Part VIII-B	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	0
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required).	3a	0
b	Cash distribution test (attach the required schedule).	3b	0
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part XII, line 4.. . . .	4	18,577,873

Part XII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2021	(c) 2021	(d) 2022
1 Distributable amount for 2022 from Part X, line 7				14,059,184
2 Undistributed income, if any, as of the end of 2022:				
a Enter amount for 2021 only.			0	
b Total for prior years: 2020, 2019, 2018		0		
3 Excess distributions carryover, if any, to 2022:				
a From 2017.				
b From 2018.				
c From 2019.			296,639	
d From 2020.			1,101,767	
e From 2021.				
f Total of lines 3a through e.	1,398,406			
4 Qualifying distributions for 2022 from Part XI, line 4: ▶ \$ <u>18,577,873</u>				
a Applied to 2021, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).				
d Applied to 2022 distributable amount				14,059,184
e Remaining amount distributed out of corpus	4,518,689			
5 Excess distributions carryover applied to 2022. (If an amount appears in column (d), the same amount must be shown in column (a).)				
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	5,917,095			
b Prior years' undistributed income. Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b. Taxable amount—see instructions.		0		
e Undistributed income for 2021. Subtract line 4a from line 2a. Taxable amount—see instructions.			0	
f Undistributed income for 2022. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2023				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).				
8 Excess distributions carryover from 2017 not applied on line 5 or line 7 (see instructions)				
9 Excess distributions carryover to 2023. Subtract lines 7 and 8 from line 6a	5,917,095			
10 Analysis of line 9:				
a Excess from 2018				
b Excess from 2019			296,639	
c Excess from 2020.			1,101,767	
d Excess from 2021				
e Excess from 2022			4,518,689	

Part XIII Private Operating Foundations (see instructions and Part VI-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2022, enter the date of the ruling

b Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part IX for each year listed

	Tax year				(e) Total
	(a) 2022	(b) 2021	(c) 2020	(d) 2019	
b 85% (0.85) of line 2a					
c Qualifying distributions from Part XI, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					

3 Complete 3a, b, or c for the alternative test relied upon:

a "Assets" alternative test—enter:

(1) Value of all assets

(2) Value of assets qualifying under section 4942(j)(3)(B)(i)

b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part IX, line 6 for each year listed

c "Support" alternative test—enter:

(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).

(3) Largest amount of support from an exempt organization

(4) Gross investment income

Part Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions

a The name, address, and telephone number or email address of the person to whom applications should be addressed:

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> Alliance for a Healthier Generation Inc 4423 Pineridge Road Columbia, SC 29206	N/A		Investing in South Carolina Children	515,479
Charleston Center 5 Charleston Center Drive Charleston, SC 29401	N/A		Investing in South Carolina Children	15,341
Charleston Southern University 9200 University Boulevard North Charleston, SC 29406	N/A		Building a Stronger Health Care Workforce	-8,427
Children's Trust SC 1330 Lady Street Suite 310 Columbia, SC 29201	N/A		Investing in South Carolina Children	771,279
Clemson University 155 Old Greenville Highway Clemson, SC 29631	N/A		Access to Care	327,770
Communities in Schools 1090 East Montague Avenue North Charleston, SC 29405	N/A		Access to Care	100,000
Faces and Voices of Recovery Greenville 355 Woodruff Road Suite 303 Greenville, SC 29607	N/A		Investing in South Carolina Children	45,000
FSG Inc 179 Lincoln Street Boston, MA 02111	N/A		Research / Special Projects	268,047
Georgetown County School District 2018 Church Street Georgetown, SC 29440	N/A		Wellness School Grant	61,637
Healthy Learners 2749 Laurel Street Columbia, SC 29204	N/A		Investing in South Carolina Children	241,974
Hope Health 360 N Irby Street Florence, SC 29501	N/A		Access to Care	150,000
Institute for Child Success 613 E McBee Avenue Greenville, SC 29601	N/A		Research / Special Projects	150,000
MUSC Foundation 18 Bee Street Charleston, SC 29425	N/A		Access to Care	830,334
MUSC Foundation 18 Bee Street MSC 450 Charleston, SC 29425	N/A		Investing in South Carolina Children	528,845
NAMI of South Carolina PO Box 1267 1735 St Julian Place Ste 300	N/A		Investing in South Carolina Children	474,334

Columbia, SC 29204	N/A		Access to Care	100,000
Our Lady of Mercy Community Outreach PO Box 607 Johns Island, SC 29457	N/A		Access to Care	1,967,712
Prisma Health - Midlands Taylor at Sumter Street Columbia, SC 29229	N/A		Building a Stronger Health Care Workforce	50,000
SC Community Health Worker Association PO Box 7422 Columbia, SC 29202	N/A		Investing in South Carolina Children	367,910
SC Department of Health and Environmental Control 2600 Bull Street Columbia, SC 29201	N/A		Investing in South Carolina Children	990,470
SC Department of Mental Health 2414 Bull Street Columbia, SC 292011906	N/A		Access to Care	1,172,161
SC Free Clinic Association PO Box 333 Clinton, SC 29325	N/A		Investing in South Carolina Children	941,588
SC Infant Mental Health Association 1 Carriage Lane Charleston, SC 29407	N/A		Investing in South Carolina Children	374,883
SC Network of Childrens Advocacy Centers 1300 Pickens Street Suite 158 Columbia, SC 29208	N/A		Building a Stronger Health Care Workforce	557,357
SC Research Foundation 901 Sumter Street 5th Floor Columbia, SC 29208	N/A		Access to Care	154,703
SC Research Foundation 901 Sumter Street 5th Floor Columbia, SC 29208	N/A		Investing in South Carolina Children	2,396,294
SC Thrive PO Box 23503 Columbia, SC 29224	N/A		Investing in South Carolina Children	508,302
The President and Fellows of Harvard College PO Box 415649 Boston, MA 022415649	N/A		Research/Special Projects	108,929
Affinity Health Center 455 Lakeshore Parkway Rock Hill, SC 29730	N/A		Access to Care	150,000
Beaufort Jasper Hampton Comprehensive Health Servi PO Box 35 Ridgeland, SC 29936	N/A		Access to Care	148,610
Blue Ridge Parkway Foundation 322 Gashes Creek Road	N/A		Investing in South Carolina Children	347,310

Asheville, NC 28803				
Chesterfield County School District 101 West Boulevard Cheraw, SC 29709	N/A		Wellness School Grant	104,838
Fairfield County School District PO Box 622 Winnsboro, SC 29180	N/A		Wellness School Grant	24,874
Reach Out and Read Carolinas PO Box 447 Ballentine, SC 29002	N/A		Access to Care	50,000
SC Department of Alcohol and Other Drug Abuse Serv 1801 Main Street Columbia, SC 29201	N/A		Improving Health Care Quality & Value	205,054
SC Department of Veterans Affairs 1205 Pendleton Street Suite 369 Columbia, SC 29201	N/A		Investing in South Carolina Children	75,000
USC Educational Foundation 1027 Barnwell Street Columbia, SC 29201	N/A		Building a Stronger Health Care Workforce	270,000
Carolina Youth Development Center 5055 Lackawanna Blvd North Charleston, SC 29405	N/A		Investing in South Carolina Children	150,000
City of Spartanburg 145 W Broad Street Spartanburg, SC 29306	N/A		Investing in South Carolina Children	600,000
Communities in Schools Charleston Area 1090 East Montague Avenue North Charleston, SC 29405	N/A		Investing in South Carolina Children	121,675
Edward Via Virginia College of Osteopathic Medicin 2265 Kraft Drive Blacksburg, VA 24060	N/A		Building a Stronger Health Care Workforce	90,000
Fetter Health Care 51 Nassau Street Charleston, SC 29403	N/A		Access to Care	65,000
FSG Inc 179 Lincoln Street Boston, MA 02111	N/A		Investing in South Carolina Children	161,953
Lions Vision Services A South Carolina Charity 234-C Outlet Pointe Blve Columbia, SC 29210	N/A		Access to Care	100,000
Marlboro County School District 122 Broad Street PO Box 947 Bennettsville, SC 29512	N/A		Wellness School Grant	61,223
Mental Health America of Greenville County 130 Industrial Drive Suite B Greenville, SC 29607	N/A		Improving Health Care Quality & Value	385,755
MDC Inc 307 W Main Street Durham, NC 27701	N/A		Research / Special Projects	50,000

Rural Health Services 100 Clyburn Place Aiken, SC 29801	N/A		Access to Care	309,593
SC Community Loan Fund 1051-A Gardner Road Charleston, SC 29407	N/A		Investing in South Carolina Children	85,000
SC Free Clinic Association PO Box 333 Clinton, SC 29325	N/A		Research / Special Projects	50,000
USC Upstate Foundation 800 University Way Spartanburg, SC 29303	N/A		Building a Stronger Health Care Workforce	175,000
Wholespire Inc 2711 Middleburg Drive Suite 301 Columbia, SC 29204	N/A		Investing in South Carolina Children	290,594
Total			3a	18,233,401
b <i>Approved for future payment</i>				
Total			3b	

Part XV-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.

- 1 Program service revenue:
a
b
c
d
e
f
g Fees and contracts from government agencies
2 Membership dues and assessments
3 Interest on savings and temporary cash investments
4 Dividends and interest from securities
5 Net rental income or (loss) from real estate:
a Debt-financed property.
b Not debt-financed property.
6 Net rental income or (loss) from personal property
7 Other investment income
8 Gain or (loss) from sales of assets other than inventory
9 Net income or (loss) from special events:
10 Gross profit or (loss) from sales of inventory
11 Other revenue: a
b
c
d
e

Table with 5 columns: (a) Business code, (b) Amount, (c) Exclusion code, (d) Amount, (e) Related or exempt function income. Includes rows for interest on investments, dividends, and a subtotal.

12 Subtotal. Add columns (b), (d), and (e).
13 Total. Add line 12, columns (b), (d), and (e). (See worksheet in line 13 instructions to verify calculations.)

Part XV-B Relationship of Activities to the Accomplishment of Exempt Purposes

Table with 2 columns: Line No., Explain below how each activity for which income is reported in column (e) of Part XV-A contributed importantly to the accomplishment of the foundation's exempt purposes.

Additional Data

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Software ID:

Software Version:

Form 990PF - Special Condition Description:

Special Condition Description

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TY 2022 IRS 990 e-File Render

Name: BlueCross BlueShield of South Carolina
Foundation

EIN: 22-3847938

Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
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Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2022 IRS 990 e-File Render

Name: BlueCross BlueShield of South Carolina
Foundation

EIN: 22-3847938

Grantee's Name	Grantee's Address	Grant Date	Grant Amount	Grant Purpose	Amount Expended By Grantee	Any Diversion By Grantee?	Dates of Reports By Grantee	Date of Verification	Results of Verification
de Beaumont Foundation	7501 Wisconsin Avenue Suite 1310E Bethesda, MD 20814			To support the BUILD Health Challenge in two South Carolina communities.	83,462	NO	November 3, 2022	2022-11-03	Based upon the financial and narrative reports dated November 3, 2022, sufficient information was received from de Beaumont Foundation disclosing that the organization had complied with the terms of the grant agreement.

TY 2022 IRS 990 e-File Render

Name: BlueCross BlueShield of South Carolina
Foundation

EIN: 22-3847938

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT EXPENSES	81,851	81,851		
OTHER EXPENSES	344,472			344,472